KICKING HORSE CANYON PROJECT

Registration of Interest – Phase 2 ADDENDUM #1

Date: June 23, 2004

Description of Change in Document:

Amendments were made throughout the ROI document to reflect the change in date/time for the Information Meeting:

Old Meeting Schedule:

Date: Wednesday, July 7, 2004

Confirmed New Meeting Schedule:

Date: Friday, July 9, 2004 Time: 8:00 am – 12:00 pm

Location of Changes in Document:

Section 1.2 Purpose of ROI

Section 5.2 Competitive Selection Process Summary Schedule

Section 6.1 General Profile

June 23, 2004 Page 1 of 1